GLOBAL PRE-IPO INVESTMENT PLATFORM

A global platform for tokenizing shares of the world’s most iconic private companies

Access to **SpaceX · OpenAI · Neuralink · Anthropic · Stripe · Databricks**

- Investments starting **from 100$**
- For retail investors **worldwide**.
- A legally transparent model.
- Liquidity enabled via blockchain infrastructure

WHY I’M HERE

17 YEARS

as an entrepreneur and investor

$17.5M RAISED (₽1.4B+)

for private companies in 2.5 years

FOUNDER OF ZAPUSK

one of the fastest-growing investment platforms in Russia

5.3% OF RUSSIAN VENTURE MARKET

by volume of completed private equity transactions

“I’ve spent years building legal, scalable infrastructure that connects private companies with capital. Now I’m applying this experience to a global market.”

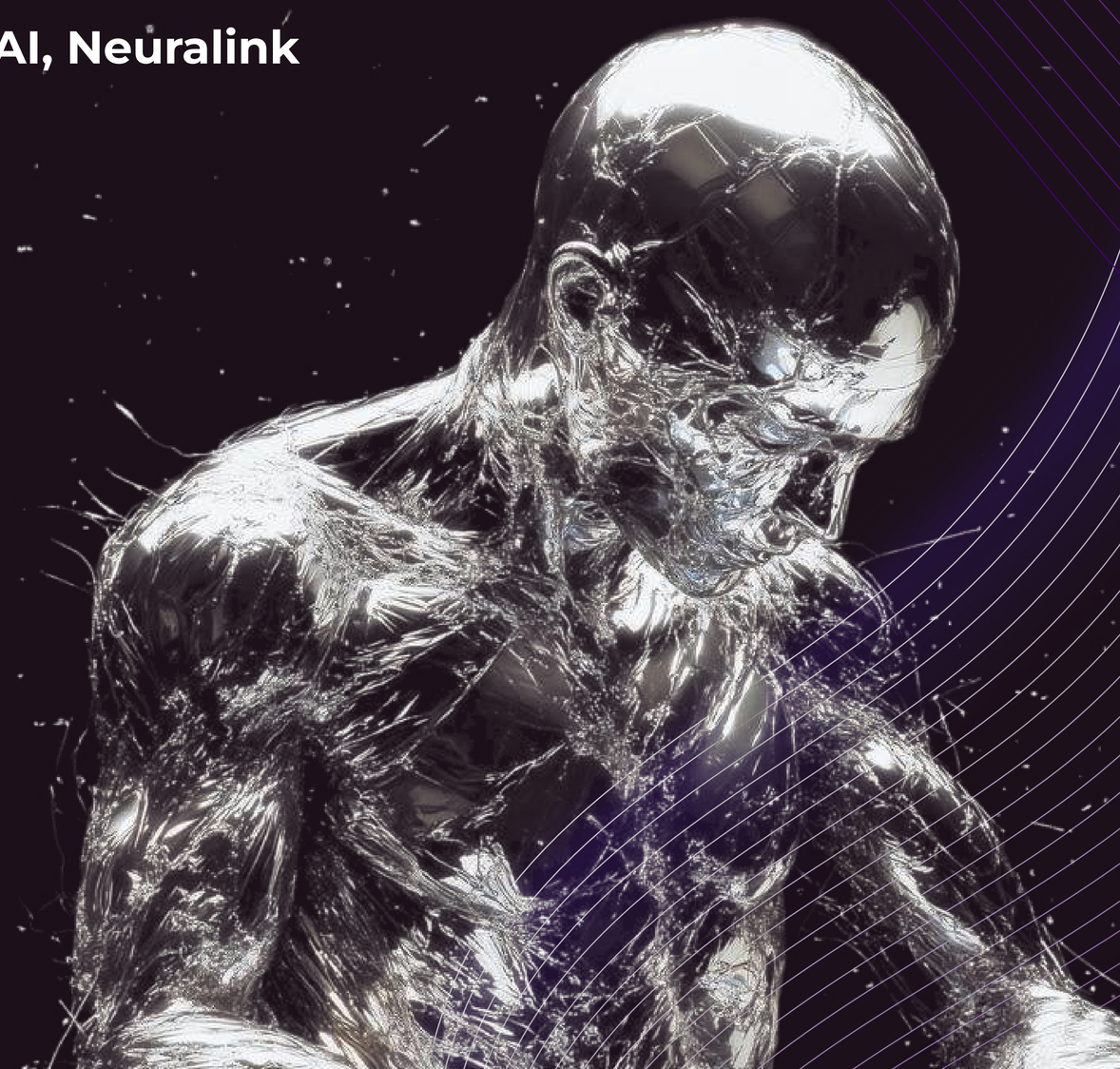


GLOBAL INEQUALITY

The world’s greatest companies — **SpaceX, OpenAI, Neuralink** — are inaccessible to **99.99% of people.**

WHY:

- Private companies are closed to retail investors
- Minimum ticket often starts at millions
- Venture funds capture all the upside
- Retail gets access only at the IPO stage — when **90% of the growth is already gone**



WHAT CHANGED IN 2024–2025

A HISTORIC MARKET SHIFT BEGAN

- **Robinhood** launched tokenized OpenAI/SpaceX shares in Europe
- **Republic** tokenized SpaceX
- **Tokenization** is becoming a new financial infrastructure layer
- **For the first time**, retail investors are getting a legal pathway into private markets



“We are standing at the gates of a new era in capital markets.”

THE GAP

- **Most tokenized Pre-IPO** products today offer exposure, not ownership
- **Weak legal structures**, no enforceable rights, no dividends
- **Investors** are making side bets, not owning assets

OUR SOLUTION

- **Real Pre-IPO** shares held via SPV
- **Token = legally** backed economic ownership
- **Transparent structure**, clear rights, real underlying asset

“We turn Pre-IPO exposure into real, legally structured ownership”

HOW IT WORKS

- **We acquire** real Pre-IPO shares via an SPV
- **Tokens represent** proportional ownership in the SPV
- **Tokens are held** in investors’ wallets
- **Liquidity via platform** secondary market and selective buybacks
- **Dividends and IPO proceeds** are distributed in USDT
- **Investors** can enter starting from $100



WHAT WE ARE BUILDING RIGHT NOW

We are scaling a working investment platform into the international market.

- **Pre-IPO deals** with leading private companies worldwide
- **Partner-based** allocations (US / Global)
- **Investor** entry via crypto (USDT)
- **Next step:** share tokenization and liquidity via a global secondary market

> ***“This is not an idea.***
> ***It is a proven solution being scaled globally.”***



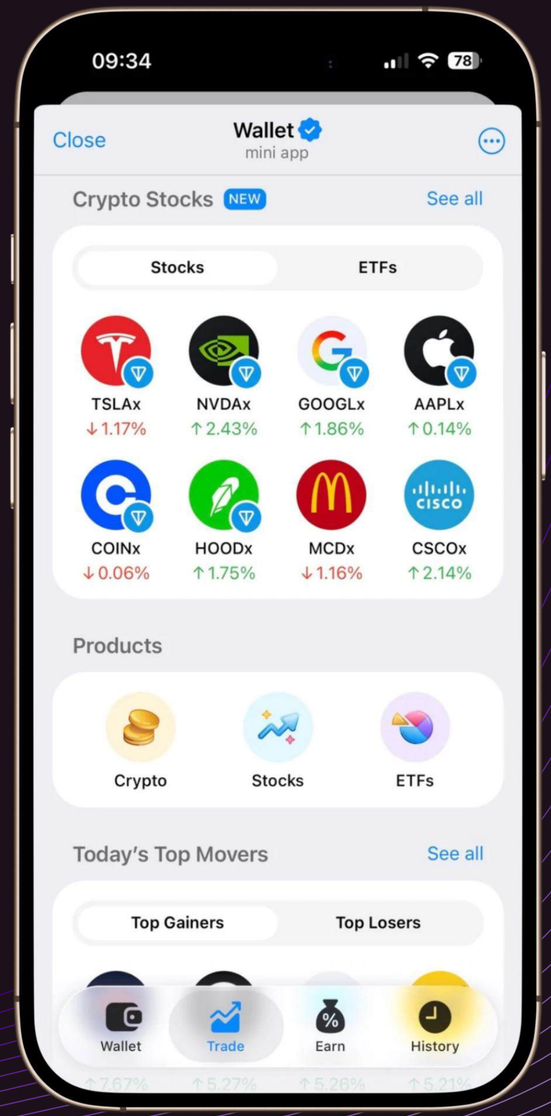
GLOBAL VISION

PRE-IPO TOKENS IN EVERYDAY INVESTOR APPS

We bring access to private and Pre-IPO companies into familiar interfaces — like Telegram Wallet

- **Tokenized shares** alongside stocks and crypto
- **Entry** from small tickets
- **Simple UX for millions** of global investors

“Private equity becomes a retail product.”



PROVEN RESULTS IN RUSSIA → WHY GLOBAL IS THE NEXT STEP

$17.5M raised via the platform
and co-organized deals (2024–2025)

($6.3M — deals executed directly via Zapusk,
$11.2M — Pre-IPO rounds organized)

Total Russian venture market size:
$100M (2024) + $88M (2025) = **$188M**

Zapusk volume:
$17.5M → 9.3% of the total market

SCALE CONTEXT

- Russian venture market: **$90M per year**
- U.S. market: **$220B (3,000x larger)**
- Global market: **$350B (4,000x+ larger)**

In 2.5 years, **Zapusk captured 9.3% of the Russian venture market.**

The global market is orders of magnitude larger — **and this is where a proven model naturally scales.**

INTERNATIONAL TRACTION & SCALABILITY

- **$150k in closed Pre-IPO deals** to date
- **$20+ million annual Pre-IPO allocation pipeline**

PARTNERS: AXEVIL CAPITAL, REDLINE CAPITAL, FINSIGHT VC

- **Ticket** sizes **$25k–300k**, same access level as international funds
- **Kyrgyzstan as proof of model:**

  $2M raised, CAC **$170**, average ticket **$35k**, fully built acquisition funnel

OUR PRE-IPO CASES

KRAKEN

- **What it is:** Top-3 crypto exchange globally
- **Our investors'** entry: **100,000 $**

ENTRY TERMS:

- **Price** per share: **20$**
- **Valuation: 5.4B$**

- Current valuation: **~20B$**
- Multiplier: **≈3.7x**
- **Current value:** ~370,000$
- **Profit:** ~270,000$

kraken

OUR PRE-IPO CASES

ANTHROPIC (CLAUDE)

- **Leading AI** company, backed by Amazon
- **Investor** entry: **50,000$**

ENTRY TERMS:

- **Valuation: 27.5B $**
- **Share** price: **52.5$**

- Latest valuation: **183B $**
- Rumored next round: **300B $**
- **Scenario 1 (183B): → 332,500$**
  (profit ~282,500$)

  Scenario 2 (300B): → 545,000$
  (profit ~495,000$)

ANTHROPIC

OUR PRE-IPO CASES

CIRCLE (ISSUER OF USDC)

- **Actual** exit after IPO: **+118% in 7 months** (≈2.18x)
- **If invested** 100,000$ → **218,000$** Profit: **118,000$**

PLATA (MEXICAN NEOBANK)

Valuation:
- **Entry: 1.5B $**
- **Last round: 3.1B $**

Growth: **2.07x** If invested 100,000$
→ **207,000$** Profit: **107,000$**

OUR PRE-IPO CASES

SPACEX (MISSED OPPORTUNITY)

- **Entry** valuation: **160B $**
- **Expected IPO** valuation (2026): **up to 1,5T $**

- **Potential: 9.4x**
- If invested 100,000$ → **940,000$**
- Profit: **840,000$**

GLOBAL MARKET OPPORTUNITY

- **Private markets** exceed **10+ trillion $**
- **Tokenization** market projected at **16–20 trillion $ by 2030**
- **Number of unicorns** is increasing worldwide
- **Retail investors** demand access to AI, SpaceTech, Robotics
- **Tokenization unlocks** markets historically closed to the public



GO-TO-MARKET STRATEGY

HOW WE EXPAND GLOBALLY:

01 **Partner-based Pre-IPO deals:** *Central Asia* → Latin America → Global platform
Initial focus: Central Asia & LATAM (crypto-native markets). First 24 months: 3 core regions

02 **MVP platform launch:**
USDT-based investment pooling → deal execution only after full pool is fully raised

03 **Share tokenization:**
Creation of an SPV fund to hold the underlying asset + share tokens + secondary market

Logic: *first sales and cash flow → then complex IT and legal infrastructure.*



BUSINESS MODEL

We earn on **two moments in the deal lifecycle:**

ENTRY FEE

- **Investors pay** a fee when entering a Pre-IPO deal
- **Revenue: 3-5%** of the entry amount

SUCCESS FEE

- **Charged** on investor profit at Pre-APO / liquidity event
- **Revenue: 5–20% of the Success Fee pool**



UNIT ECONOMICS & AUM-DRIVEN REVENUE (24 MONTHS)

ASSUMPTIONS:

Average investor ticket **$35k**, exit scenario **2.0x, Entry Fee 3%**, **Success Fee 7% of investor profit**, CAC benchmark **~$170 per investor** (Russia/Kyrgyzstan).

PLATFORM REVENUE:

- Entry fees: **$42M × 3% = $1.26M**
- Success fees (2.0x exit): **$42M profit × 7% = $2.94M**
- Total revenue (24 months): **~$4.2M**

AUM GROWTH:

~1,200 investors × $35k average ticket = ~$42M AUM in 24 months

CUSTOMER ACQUISITION COST:

- **1,200 investors × $170 CAC = ~$204k,**
- **~0.5% of AUM and <5% of total platform revenue.**

INVESTMENT ASK

$3 million (SAFE) • **Valuation Cap:** $30M • **Runway:** 24 months
We are raising $3M to scale a global investment platform for Pre-IPO companies.

USE OF FUNDS

- **International** GTM & acquisition
- **Core team** expansion
- **Legal structuring** (SPV, fund layer)
- **Tokenization** infrastructure



Investors receive: Priority token allocation rights • Seat on the strategic advisory council • Priority access to future funding rounds

COMPETITORS & MARKET GROWTH

BACKED XSTOCKS

“xStocks reached **10B+ $ trading volume within 6 months** → acquired by Kraken.”

- **60+** tokenized stocks & ETFs
- **10B+ $** volume in first half-year
- December 2025: **Backed acquired by Kraken**
- Validation of explosive demand for tokenized assets



COMPETITORS & MARKET GROWTH

SECURITIZE

“Securitize revenue growth:
19 → 69 → 110 million USD”

- **2024: 19M $**
- **2025** (forecast): **69M $ (+263%)**
- **2026** (forecast): **110M $**

Source: *SPAC deal materials*

SECURITIZE®

COMPETITORS & MARKET GROWTH

ONDO GLOBAL MARKETS

- Launch: September 2025
- 100+ tokenized U.S. stocks and ETFs
- Assets under management: **350M+ $**
- On-chain trading volume: **669M+ $ (4 month since launch)**



WHY INVEST NOW

- ✓ **Working platform**, not a concept or MVP
- ✓ **Proven traction** across markets
- ✓ **Partners** with unique access to allocations
- ✓ **Clear and scalable** unit economics
- ✓ **Early entry** at a rational valuation



WHY WIDER ACCESS MATTERS

- **People everywhere** — from Lima to Nairobi — **deserve access to the future**
- **Wealth shouldn’t accumulate** only in the top **0.01%**
- **Individuals should** be able to own a piece of civilization-shaping technology
- **Retail investors** should be able to participate in the rise of OpenAI/SpaceX — not only institutions
- **More equal access** → stronger global middle class